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Unless the context otherwise requires, terms used in this White Form of Acceptance shall bear the same meanings as those defined in the offer document dated 6 August 2010 (the "Document") issued by Fame Global Enterprises Limited.

除文義另有所指外，本白色接納表格所用詞彙與Fame Global Enterprises Limited於二零一零年八月六日刊發之收購建議文件（「文件」）所界定者具有相同涵義。

**WHITE FORM OF ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE CB OFFER.**

白色接納及過戶表格在閣下欲接納可換股債券收購建議時適用。



## SONAVOX INTERNATIONAL HOLDINGS LIMITED

### 上聲國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 8226)

(股份代號: 8226)

#### WHITE FORM OF ACCEPTANCE AND TRANSFER OF THE CONVERTIBLE BONDS DUE 2011 ISSUED BY SONAVOX INTERNATIONAL HOLDINGS LIMITED

上聲國際控股有限公司  
發行於二零一一年到期之可換股債券之白色接納及過戶表格

All parts should be completed

每項均須填寫

**FOR THE CONSIDERATION** stated below, the "Transferor(s)" named below hereby transfer(s) to the "Transferee" named below the Convertible Bond(s) held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the accompanying Document.

根據本表格及隨附之文件所載條款及條件，下列「轉讓人」現按下列代價，將以下註明轉讓人所持有之可換股債券轉讓予下列「承讓人」。

<b>Face value of Convertible Bond(s) to be transferred (Note 1)</b> 將予轉讓之可換股債券面值 (附註1)	<b>AMOUNT 金額</b> US\$ 美金	<b>WORDS 大寫</b>
<b>Certificate number(s)</b> 證書號碼		
<b>TRANSFEROR(S) name(s) and address in full (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS)</b> (請用打字機或正楷填寫)	Family name(s) or company name(s): 姓氏或公司名稱:	Forename(s): 名字:
	Registered address: 登記地址:	Telephone number: 電話號碼:
<b>CONSIDERATION</b> 代價	HK\$1 in cash for each HK\$1 outstanding face value of the Convertible Bonds (Note 2) 就每1港元尚未償還本金之可換股債券之代價為現金1港元 (附註2)	
<b>TRANSFEEE</b> 承讓人	Name 名稱:	Chan Ping Yee 陳秉義
	Correspondence address 通訊地址:	Room 2104, Harcourt House, 39 Gloucester Road, Wanchai, Hong Kong 香港灣仔告士打道39號夏慤大廈2104室
	Occupation 職業:	Individual 個人
<b>PLEASE DO NOT DATE</b> 請勿填寫日期	<b>SIGNED</b> by the parties to this transfer, this _____ day of _____ 2010 由轉讓雙方於二零一零年 _____ 月 _____ 日簽署	

Signed by the Transferor(s) in the presence of:

轉讓人在下列見證人見證下簽署:

**SIGNATURE OF WITNESS 見證人簽署**

NAME OF WITNESS 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signature(s) of Transferor(s)/  
Company chop, if applicable  
轉讓人簽署/公司印鑑 (如適用)

**ALL JOINT**

**HOLDERS MUST**

**SIGN HERE**

所有聯名持有人

均必須於本欄

簽署

**Do not complete 請勿填寫本欄**

Signed by the Transferee in the presence of:

承讓人在下列見證人見證下簽署:

**SIGNATURE OF WITNESS 見證人簽署**

NAME OF WITNESS 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signature of Transferee  
承讓人簽署

**Note 1:** Insert the face value of the Convertible Bonds for which the CB Offer is accepted. If no face value of the Convertible Bonds is specified or if the total face value of the Convertible Bonds specified in this White Form of Acceptance is greater than the Convertible Bonds tendered, you will be deemed to have accepted the CB Offer in respect of the face value of the Convertible Bonds tendered by you. If the face value of the Convertible Bonds specified in this White Form of Acceptance is smaller than the Convertible Bonds tendered and you have signed this White Form of Acceptance, you will be deemed to have accepted the CB Offer in respect of the face value of the Convertible Bonds equal to the face value of the Convertible Bonds specified in this White Form of Acceptance.

**附註 1:** 請填上接納可換股債券收購建議之可換股債券面值。倘於本白色接納表格並無指定可換股債券面值或倘指定之可換股債券總面值大於所提交可換股債券面值，則閣下將被視為就相等於閣下所提交之可換股債券面值接納可換股債券收購建議。倘於本白色接納表格指定之可換股債券先股面值少於所提交可換股債券面值，而閣下已簽署本白色接納表格，則閣下將被視為就相等於本白色接納表格指定之可換股債券面值之可換股債券面值接納可換股債券收購建議。

**Note 2:** Pursuant to the instrument constituting the Convertible Bonds, all conversions between US\$ and HK\$ shall be converted at a fixed exchange rate of US\$1.00 to HK\$7.75.

**附註 2:** 根據構成可換股債券之文據，美元與港元之所有換算按1.00美元兌7.75港元之固定匯率轉換。

**THIS WHITE FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to any aspect of this White Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your Convertible Bonds, you should at once hand this White Form of Acceptance and the accompanying Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the CB Offer to the Overseas Bondholders may be prohibited or affected by the laws of the relevant jurisdictions. If you are an Overseas Bondholder, you should obtain appropriate legal advice regarding the implications of the CB Offer in the relevant jurisdictions with a view to observing any applicable legal or regulatory requirements. It is your responsibility if you wish to accept the CB Offer to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents which may be required and the compliance with other necessary formalities or regulatory or legal requirements. You will also be fully responsible for the payment of any transfer or other taxes and duties by whomsoever payable in respect of all relevant jurisdictions. The Offeror, Optima Capital and any person involved in the CB Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the CB Offer by you will constitute a warranty by you that you are permitted under all applicable laws to receive and accept the CB Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws.

This White Form of Acceptance should be read in conjunction with the Document.

**HOW TO COMPLETE THIS WHITE FORM OF ACCEPTANCE**

Bondholders are advised to read carefully the Document before deciding whether or not to accept the CB Offer.

To accept the CB Offer made by Optima Capital on behalf of the Offeror, you should complete and sign this White Form of Acceptance and forward this White Form of Acceptance, together with the relevant certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the face value of the Convertible Bonds in respect of which you wish to accept the CB Offer, by post or by hand, marked "CB Offer" on the envelope, to the company secretary of the Company at 14th Floor, Kam Sang Building, 255-257 Des Voeux Road Central, Hong Kong as soon as practicable, but in any event so as to reach the company secretary of the Company no later than 4:00 p.m. on Friday, 10 September 2010 (or such later time and/or date as the Offeror may decide and announce in accordance with the Takeovers Code). The provisions contained in appendix 1 to the Document are incorporated into and form part of this White Form of Acceptance.

**WHITE FORM OF ACCEPTANCE IN RESPECT OF THE CB OFFER**

**To: The Offeror and Optima Capital**

1. My/Our execution of this White Form of Acceptance (whether or not such form is dated) will be binding on my/our successors and assignees, and will constitute:
  - (a) my/our irrevocable acceptance of the CB Offer made by Optima Capital on behalf of the Offeror and contained in the Document on and subject to the terms therein and herein mentioned, in respect of the face value of the Convertible Bonds specified in this White Form of Acceptance or, (i) if no face value of the Convertible Bonds is specified, or the total face value of the Convertible Bonds specified is greater than the face value of the Convertible Bonds tendered, as supported by the certificate(s) of the Convertible Bonds, the transfer receipt and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), I/we am/are deemed to have accepted the CB Offer in respect of the face value of the Convertible Bonds tendered by me/us, as supported by the certificate(s) of the Convertible Bonds, the transfer receipt and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof); and (ii) if the face value of the Convertible Bonds specified in this White Form of Acceptance is smaller than the Convertible Bonds tendered, as supported by the certificate(s) of the Convertible Bonds and/or any other document(s) of title, I/we am/are deemed to have accepted the CB Offer in respect of the face value of the Convertible Bonds as shall be equal to the face value of the Convertible Bonds specified in this White Form of Acceptance;
  - (b) my/our irrevocable instruction and authority to each of the Offeror and/or Optima Capital and/or their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the CB Offer after deducting all seller's(s') ad valorem stamp duty payable by me/us in connection with my/our acceptance of the CB Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Bondholders) at the registered address shown in the register of the Bondholders within 10 days of the date of the receipt of all the relevant documents by the company secretary of the Company to render the acceptance under the CB Offer complete and valid;  
*(Insert name and address of the person to whom the cheque is to be sent if different from the registered Bondholder(s) of the relevant Convertible Bonds or the first-named of joint registered Bondholders.)*  
Name: (in block capitals) \_\_\_\_\_  
Address: (in block capitals) \_\_\_\_\_
  - (c) my/our irrevocable instruction and authority to each of the Offeror and/or Optima Capital and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Convertible Bonds to be sold by me/us under the CB Offer and to cause the same to be stamped and to cause an endorsement to be made on this White Form of Acceptance in accordance with the provisions of that Ordinance;
  - (d) my/our irrevocable instruction and authority to each of the Offeror and/or Optima Capital and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our acceptance of the CB Offer including without limitation to insert a date on this White Form of Acceptance or, if I/we or any other person will have inserted a date, to delete such date and insert another date and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our Convertible Bonds tendered for acceptance of the CB Offer;
  - (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Convertible Bonds tendered for acceptance under the CB Offer to the Offeror free from all third party rights, liens, claims, charges, equities, and encumbrances whatsoever together with all rights accruing or attaching thereto on or after the date of SP Completion or subsequently becoming attached to them and that such Bondholders will surrender to the Offeror all of his/her existing rights, if any, in respect of the Convertible Bonds; and
  - (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Optima Capital and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein.
2. I/We understand that acceptance of the CB Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror and Optima Capital that (i) the face value of Convertible Bonds specified in this White Form of Acceptance will be sold free from all third party rights, liens, claims, charges, equities, and encumbrances whatsoever together with all rights accruing or attaching thereto on or after the date of SP Completion or subsequently becoming attached to them and that such Bondholders will surrender to the Offeror all of his/her existing rights, if any, in respect of the Convertible Bonds; and (ii) I/we have not taken or omitted to take any action which will or may result in the Company, the Offeror, Optima Capital or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the CB Offer or his/her acceptance thereof, and is permitted under all applicable laws to receive and accept the CB Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the CB Offer, all instructions, authorisations and undertakings contained in paragraph 1 above will cease and in which event, I/we authorise and request you to return to me/us my/our relevant certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this White Form of Acceptance duly cancelled, by ordinary post at my/our risk to the person and address stated in 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Bondholders) at the registered address shown in the register of the Bondholders.
4. I/We enclose the relevant certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my/our holding of the relevant Convertible Bonds which are to be held by you on the terms and conditions of the CB Offer. I/We understand that no acknowledgement of receipt of any White Form(s) of Acceptance, certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We warrant and represent to you that I am/we are the register Bondholder(s) specified in this White Form of Acceptance. I/We have the full right, power and authority to sell and pass the title and ownership of my/our Convertible Bonds to the Offeror by way of acceptance of the CB Offer.
6. I/We warrant to the Offeror and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of Bondholders in connection with my/our acceptance of the CB Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities or legal requirements.
7. I/We warrant to the Offeror and the Company that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable in respect of the jurisdiction where my/our address is located as set out in the register of Bondholders in connection with my/our acceptance of the CB Offer.
8. I/We acknowledge that, save as expressly provided in the Document and this White Form of Acceptance, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
9. I/We acknowledge that my/our Convertible Bonds sold to the Offeror by way of the CB Offer will be registered under the name of Mr. Chan.

本白色接納表格乃重要文件，請即處理。

閣下如對本接納表格之任何內容或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之可換股債券全部售出或以其他方式轉讓，應立即將本白色接納表格及隨附之文件送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理商，以便轉交買主或承讓人。

向海外債券持有人提出可換股債券收購建議或會受到有關司法權區之法律禁止或影響。倘閣下為海外債券持有人，應就可換股債券收購建議於有關司法權區之影響尋求適當之法律意見，以遵守任何適用法律或監管規定。閣下如欲接納可換股債券收購建議，須自行負責就此全面遵守有關司法權區之法律及規例(包括但不限於取得任何所需政府、外匯管制或其他同意，以及遵守其他必要正式手續或監管或法律規定。閣下亦須全面負責支付任何人士於所有有關司法權區應付之任何轉讓或其他稅項及徵費。收購人、創越融資及任何參與可換股債券收購建議之人士均有權就閣下可能須支付之任何稅項獲閣下提供全面彌償保證及由閣下承擔有關責任。閣下接納可換股債券收購建議將構成閣下保證，閣下根據所有適用法律獲准接獲及接納可換股債券收購建議(及其任何修訂)，而該接納根據一切適用法律屬有效及具約束力。

本白色接納表格應與文件一併閱讀。

### 本白色接納表格填寫方法

債券持有人於決定是否接納可換股債券收購建議前，務請仔細閱讀文件。

閣下如欲接納創越融資代表收購人提出之可換股債券收購建議，應填妥及簽署本白色接納表格，連同閣下欲接納可換股債券收購建議之可換股債券面值之相關證書及/或過戶收據及/或其他所有權文件(及/或就此所需並令人信納之任何彌償保證)(信封面須註明「可換股債券收購建議」)，於實際可行情況下儘快郵寄或專人送交本公司之公司秘書(地址為香港德輔道中255至257號錦牲大廈14樓)，惟無論如何必須於二零二零年九月十日(星期五)下午四時正(或收購人根據收購守則可能決定及公佈之有關較後時間及/或日期)前送達。文件附錄一所載之條文納入本白色接納表格並構成其中部分。

### 可換股債券收購建議之白色接納表格

致：收購人及創越融資

- 本人/吾等一經簽署本白色接納表格(不論該表格是否已註明日期)，本人/吾等之承繼人及受讓人將受此約束，並表示：
  - 本人/吾等不可撤回地接納由創越融資代表收購人提出並於文件載列之可換股債券收購建議，按照及受制於文件及本白色接納表格所載條款，就本白色接納表格指定之可換股債券面值或(i)倘並無指定可換股債券面值或倘指定之可換股債券總面值大於所提交可換股債券面值(以可換股債券證書、過戶收據及/或任何其他所有權文件(及/或就此所需並令人信納之任何彌償保證)證明)，則本人/吾等將被視為就相等於本人/吾等提交之可換股債券面值(以可換股債券證書、過戶收據及/或任何其他所有權文件(及/或就此所需並令人信納之任何彌償保證)證明)接納可換股債券收購建議；及(ii)倘本白色接納表格指定之可換股債券面值少於所提交可換股債券面值(以可換股債券證書、過戶收據及/或任何其他所有權文件(及/或就此所需並令人信納之任何彌償保證)證明)，則本人/吾等將被視為就相等於本白色接納表格指定之可換股債券面值之可換股債券收購建議；
  - 本人/吾等不可撤回地指示及授權收購人及/或創越融資及/或彼等各自之代理，各自就本人/吾等根據可換股債券收購建議之條款應得之現金代價(扣除本人/吾等就本人/吾等接納可換股債券收購建議應付之所有賣方從價印花稅)，以「不得轉讓—只准入抬頭人賬戶」方式向本人/吾等開出劃線支票，然後於本公司之公司秘書接獲一切有關文件致使可換股債券收購建議項下之接納為完整及有效之日起計10日內，按以下地址以平郵方式寄予以下人士，或如無於下欄填上姓名及地址，則按債券持有人名冊所示登記地址以平郵方式寄予本人或吾等當中之名列首位者(如屬聯名登記債券持有人)，郵誤風險概由本人/吾等承擔；  
(倘收取支票之人士並非相關可換股債券之登記債券持有人或名列首位之聯名登記債券持有人，則請在本欄填上該名人士之姓名及地址。)  
姓名：(請用正楷填寫) \_\_\_\_\_  
地址：(請用正楷填寫) \_\_\_\_\_
  - 本人/吾等不可撤回地指示及授權收購人及/或創越融資及/或彼等任何一方可能就此指定之有關人士，各自代表本人/吾等製備及簽立香港法例第117章印花稅條例第19(1)條規定本人/吾等作為根據可換股債券收購建議出售可換股債券之賣方須製備及簽立之成交單據，並按該條例之規定安排該單據加蓋印花及安排在本白色接納表格背書證明；
  - 本人/吾等不可撤回地指示及授權收購人及/或創越融資及/或彼等任何一方可能指定之有關人士，各自代表本人/吾等填妥及簽署任何有關本人/吾等接納可換股債券收購建議之文件，包括但不限於在本白色接納表格填上日期，或如本人/吾等或任何其他人士已填上日期，則有關人士可刪去該日期，然後填上另一日期，以及辦理任何其他其必需或權宜之手續，將本人/吾等提交接納可換股債券收購建議之可換股債券轉歸收購人及/或其可能指定之有關人士所有；
  - 本人/吾等承諾於必需或合宜時簽署有關其他文件及辦理有關其他手續及事項，以將本人/吾等根據可換股債券收購建議提交接納之可換股債券轉讓予收購人，該等可換股債券不附帶一切第三方權利、留置權、申索權、押記、衡平權及產權負擔，並連同於買賣完成事項日期或之後累算或附帶或其後附帶之一切權利，而該債券持有人將向收購人交出其有關可換股債券之所有現有權利(如有)；及
  - 本人/吾等同意追認收購人及/或創越融資及/或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜。
- 本人/吾等明白本人/吾等接納可換股債券收購建議，將被視為構成本人/吾等向收購人及創越融資保證(i)本白色接納表格所註明可換股債券面值將在不附帶一切第三方權利、留置權、申索權、押記、衡平權及產權負擔，並連同於買賣完成事項日期或之後累算或附帶或其後附帶之一切權利下出售，而該債券持有人將向收購人交出其有關可換股債券之所有現有權利(如有)；及(ii)本人/吾等並無採取或不採取任何行動而將或可能致使本公司、收購人、創越融資或任何其他人士違反任何地區與可換股債券收購建議或其接納有關之法律或監管規定，且彼根據所有適用法例獲准接獲及接納可換股債券收購建議(及其任何修訂)，而根據所有適用法例，該接納為有效及具有約束力。
- 倘按可換股債券收購建議之條款本人/吾等之接納屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾將會失效。在此情況下，本人/吾等授權並懇請閣下將本人/吾等之相關證書及/或過戶收據及/或其他所有權文件(及/或就此所需並令人信納之彌償保證)連同已正式註銷之本白色接納表格以平郵方式一併寄予上文1(b)所列之人士及地址，或如未有列明姓名及地址，則按債券持有人名冊所示登記地址寄予本人或吾等當中之名列首位者(如為聯名登記債券持有人)，郵誤風險概由本人/吾等承擔。
- 本人/吾等茲附上本人/吾等持有之全部或部分可換股債券之相關證書及/或過戶收據及/或其他所有權文件(及/或就此所需並令人信納之任何彌償保證)，由閣下按可換股債券收購建議之條款及條件予以保存。本人/吾等明白任何交回之接納表格、證書及/或過戶收據及/或其他所有權文件(及/或就此所需並令人信納之彌償保證)概不獲發收據。本人/吾等亦了解所有文件將以平郵方式寄發且一切郵誤風險概由本人/吾等自行承擔。
- 本人/吾等向閣下保證及聲明，本人/吾等為本白色接納表格所註明登記債券持有人。本人/吾等有十足權利、權力及授權以接納可換股債券收購建議之方式，向收購人出售及移交本人/吾等之可換股債券之所有權及擁有權。
- 本人/吾等向收購人及本公司保證，本人/吾等已遵守在債券持有人名冊上載列本人/吾等地址所在司法權區關於本人/吾等接納可換股債券收購建議方面之法例，包括獲得任何所需之政府、外匯管制或其他方面之同意及任何註冊或存檔，及辦理一切必須之手續或遵守法律規定。
- 本人/吾等向收購人及本公司保證，本人/吾等須就支付在債券持有人名冊上載列本人/吾等地址所在司法權區關於本人/吾等接納可換股債券收購建議方面應付之任何轉讓稅或其他稅項或徵費承擔全部責任。
- 本人/吾等知悉，除文件及本白色接納表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回及為無條件。
- 本人/吾等知悉，本人/吾等以可換股債券收購建議之方式向收購人出售之可換股債券將以陳先生名義登記。

## PERSONAL DATA

### Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, Optima Capital and the company secretary of the Company and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

To accept the CB Offer for your Convertible Bonds, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the CB Offer.

#### 2. Purposes

The personal data which you provide on this White Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this White Form of Acceptance and the Document;
- registering transfers of the Convertible Bonds out of your name;
- maintaining or updating the relevant register of Bondholders;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/ or its agents such as the financial advisers and the company secretary of the Company;
- compiling statistical information and Bondholder profiles;
- establishing benefit entitlements of the Bondholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror; and
- any other incidental or associated purposes relating to the above and other purpose to which the Bondholders may from time to time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this White Form of Acceptance will be kept confidential but the Offeror and/or Optima Capital and/or the company secretary of the Company may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Optimal Capital, any of their agents and the company secretary of the Company;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Optima Capital and/or the company secretary of the Company;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or Optima Capital and/or the company secretary of the Company consider(s) to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Optima Capital and/or the company secretary of the Company hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Optima Capital and/or the company secretary of the Company have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Optima Capital or the company secretary of the Company (as the case may be).

**BY SIGNING THIS WHITE FORM OF ACCEPTANCE YOU AGREE TO ALL OF THE ABOVE**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關收購人、創越融資及本公司之公司秘書以及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

#### 1. 收集閣下個人資料之原因

如就閣下之可換股債券接納可換股債券收購建議，閣下須提供所需之個人資料，倘閣下未能提供所需資料，則可能導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據可換股債券收購建議應得之代價。

#### 2. 用途

閣下於本白色接納表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途:

- 處理閣下之接納申請及核實或遵循本白色接納表格及文件載列之條款及申請手續;
- 登記以閣下名義之可換股債券轉讓;
- 保存或更新有關債券持有人名冊;
- 核實或協助核實簽名，以及進行任何其他資料核實或交換;
- 自收購人及/或其代理(例如財務顧問)及本公司之公司秘書發佈通訊;
- 編製統計資料及債券持有人資料;
- 確立債券持有人之獲益權利;
- 披露有關資料以方便進行權益申索;
- 按法例、規則或規例規定(無論法定或其他規定)作出披露;
- 有關收購人業務之任何其他用途;及
- 有關上文所述任何其他附帶或關連用途及債券持有人可能不時同意或獲悉之其他用途。

#### 3. 轉交個人資料

本白色接納表格提供之個人資料將會保密，惟收購人及/或創越融資及/或本公司之公司秘書為達致上述或有關任何上述之用途，可能作出必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或香港境外地區)該等個人資料:

- 收購人、創越融資、其任何代理及本公司之公司秘書;
- 為收購人及/或創越融資及/或本公司之公司秘書提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商;
- 任何監管或政府機構;
- 與閣下進行交易或建議進行交易之任何其他個人或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構;及
- 收購人及/或創越融資及/或本公司之公司秘書於有關情況下認為必需或適當之任何其他個人或機構。

#### 4. 獲取及更正個人資料

根據該條例之規定，閣下可確認收購人及/或創越融資及/或本公司之公司秘書是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，收購人及/或創越融資及/或本公司之公司秘書可就獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予收購人、創越融資或本公司之公司秘書(視情況而定)。

閣下一經簽署本白色接納表格即表示同意上述所有條款