

## FORM F

### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Sonavox International Holdings Limited

**Stock code (ordinary shares):** 8226

The information sheet contains particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited (the "Stock Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 20th November 2008

#### A. General

**Place of incorporation** : Cayman Islands

**Date of initial listing on GEM** : 19th July 2002

**Name of Sponsor(s)** : Nil

**Names of directors** : Executive Directors:  
(please distinguish the status of  
the directors - Executive, Non-  
Executive or Independent Non-  
Executive) Mr. Yang Tsu Ying  
Mr. Yang Ching Yau

Independent Non-Executive Directors:  
Mr. Yiu Chi Wah  
Mr. Lee Fang Yu  
Mr. Fan Chi Fai, Paul

<b>Name(s) of substantial shareholders</b> (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company)	:	Shareholder	No. of Shares	Percentage of issued share capital
		Newood Consultancy Limited*	240,000,000	73.83%

\* Newood Consultancy Limited is a company wholly-owned by Silver Way Limited. The entire issued share capital of Silver Way Limited is in turn owned by HSBC International Trustee Limited as the trustee of The SEI Trust, the discretionary objects of which are Mr. Yang Tsu Ying and Mr. Yang Ching Yau.

**Name(s) of the company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company** : N/A

**Financial year end date** : 31st December

**Registered address** : Century Yard, Cricket Square  
Hutchins Drive  
P. O. Box 2681 GT  
George Town, Grand Cayman  
British West Indies

**Head office and principal place of address** : 14th Floor  
Kam Sang Building,  
No. 255 – 257 Des Voeux Road Central  
Hong Kong

**Web-site address (if applicable)** : [www.sonavox.com.hk](http://www.sonavox.com.hk)

**Principal share registrar and transfer office** : Butterfield Fulcrum Group (Cayman) Limited  
Butterfield House  
68 Fort Street  
P.O. Box 705, George Town  
Grand Cayman, Cayman Islands

**Hong Kong branch share registrar and transfer office** : Union Registrars Limited  
Room 1803, Fook Lee Commercial Centre,  
Town Place, 33 Lockhart Road, Wanchai, Hong Kong

**Auditors** : ShineWing (HK) CPA Limited  
*Certified Public Accountants*  
16th Floor, United Centre  
95 Queensway, Hong Kong

### ***B. Business activities***

The principal business activity of the Group is the design, development, manufacture and sale of home and automotive audio products to customers in Mainland China and overseas.

### ***C. Ordinary shares***

**Number of ordinary shares in issue** : 325,089,974

**Par value of ordinary shares in issue** : HK\$0.01 each

**Board lot size** : 4,000 Shares

**Name of other stock exchange(s) on which ordinary shares are also listed** : N/A

<b>D. Warrants</b>	: N/A
Stock code	: N/A
Board lot size	: N/A
Expiry date	: N/A
Exercise price	: N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	: N/A
No. of warrants outstanding	: N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	: N/A
<b>E. Other securities</b>	: N/A

### **Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material aspects and not misleading and that there are no other matters the omission of which would make any Information inaccurate and misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against all liability incurred and all losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

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Yang Tsu Ying

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Yang Ching Yau

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Yiu Chi Wah

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Lee Fang Yu

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Fan Chi Fai, Paul