

## FORM F

### The Growth Enterprise Market (GEM)

#### Company Information Sheet

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**Company name:** Sonavox International Holdings Limited

**Stock code (ordinary shares):** 8226

The information sheet contains particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1st November 2010.

#### A. General

**Place of incorporation** : Cayman Islands

**Date of initial listing on GEM** : 19th July 2002

**Name of Sponsor(s)** : Nil

**Names of directors** : Executive Directors:  
Mr. Shan Xiaochang  
Ms. Shan Zhuojun  
Mr. Ma Arthur On-hing  
Mr. Yang Ching Yau

Independent Non-Executive Directors:  
Mr. Lee Kam Fan, Andrew  
Mr. Wang Jialian  
Mr. Wang Zhihua

<b>Name(s) of substantial shareholders (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company</b>		<b>No. of Shares</b>	<b>Percentage of issued share capital</b>
	: Shareholder		
	Fame Global Enterprises Limited *	239,556,536	70.34%

\* The entire issued share capital of Fame Global Enterprises Limited is beneficially owned by Mr. Shan Xiaochang.

**Name(s) of the company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company** : N/A

**Financial year end date** : 31st December

**Registered address** : Century Yard, Cricket Square  
Hutchins Drive  
P. O. Box 2681 GT  
George Town, Grand Cayman  
British West Indies

**Head office and principal place of address** : Room 2104  
Harcourt House  
39 Gloucester Road  
Wanchai, Hong Kong

**Web-site address (if applicable)** : [www.sonavox.com.hk](http://www.sonavox.com.hk)

**Principal share registrar and transfer office** : Butterfield Fulcrum Group (Cayman) Limited  
Butterfield House  
68 Fort Street  
P.O. Box 705, George Town  
Grand Cayman, Cayman Islands

**Hong Kong branch share registrar and transfer office** : Union Registrars Limited  
18th Floor, Fook Lee Commercial Centre,  
Town Place, 33 Lockhart Road, Wanchai, Hong Kong

**Auditors** : BDO Limited  
*Certified Public Accountants*  
25th Floor, Wing On Centre  
111 Connaught Road Central  
Hong Kong

### ***B. Business activities***

The principal business activity of the Group is the design, development, manufacture and sale of home and automotive audio products to customers in Mainland China and overseas.

### ***C. Ordinary shares***

**Number of ordinary shares in issue** : 340,589,974

**Par value of ordinary shares in issue** : HK\$0.01 each

**Board lot size** : 4,000 Shares

**Name of other stock exchange(s) on which ordinary shares are also listed** : N/A

#### ***D. Warrants***

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A

*(Not applicable if the warrant is  
denominated in dollar value of  
conversion right)*

No. of warrants outstanding : N/A

No. of shares falling to be issued  
upon the exercise of outstanding  
warrants : N/A

***E. Other securities*** : N/A

#### **Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material aspects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate and misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against all liability incurred and all losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

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Shan Xiaochang

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Shan Zhuojun

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Ma Arthur On-hing

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Yang Ching Yau

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Lee Kam Fan, Andrew

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Wang Jialian

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Wang Zhihua