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**Fame Global Enterprises Limited**  
*(incorporated in the British Virgin Islands  
with limited liability)*

  
**SONAVOX INTERNATIONAL HOLDINGS LIMITED**  
**上聲國際控股有限公司**  
*(incorporated in the Cayman Islands with  
limited liability)*  
(Stock code: 8226)

## **JOINT ANNOUNCEMENT**

### **(I) CLOSE OF THE UNCONDITIONAL MANDATORY CASH OFFERS BY OPTIMA CAPITAL LIMITED**

#### **ON BEHALF OF**

**FAME GLOBAL ENTERPRISES LIMITED  
FOR ALL THE ISSUED SHARES IN AND  
THE OUTSTANDING CONVERTIBLE BONDS OF  
SONAVOX INTERNATIONAL HOLDINGS LIMITED**

**(OTHER THAN THOSE ALREADY OWNED BY  
FAME GLOBAL ENTERPRISES LIMITED  
AND PARTIES ACTING IN CONCERT WITH IT)**

**AND FOR THE CANCELLATION OF ALL THE OPTIONS OF  
SONAVOX INTERNATIONAL HOLDINGS LIMITED;**

**(II) CHANGE OF CHAIRMAN OF THE BOARD, DIRECTORS,  
CHIEF EXECUTIVE OFFICER AND MEMBERS OF AUDIT COMMITTEE,  
REMUNERATION COMMITTEE AND  
NOMINATION COMMITTEE OF THE BOARD;**

**AND**

**(III) CHANGE OF COMPLIANCE OFFICER,  
AUTHORISED REPRESENTATIVE AND  
AGENT FOR THE SERVICE OF PROCESS IN HONG KONG**

#### **CLOSE OF THE OFFERS AND THE LEVEL OF ACCEPTANCE**

The Offers made by Optima Capital on behalf of the Offeror were closed at 4:00 p.m. on Friday, 10 September 2010.

As at 4:00 p.m. on Friday, 10 September 2010, being the latest time for acceptance of the Offers, the Offeror had received (i) twelve valid acceptances in respect of 29,556,536 Shares for the Share Offer; (ii) seven valid acceptances for the CB Offer in respect of the Convertible Bonds in the principal amount of US\$5,000,000; and (iii) one valid acceptance for the Option Offer in respect of 2,000,000 Options.

**CHANGE OF CHAIRMAN OF THE BOARD, DIRECTORS, CHIEF EXECUTIVE OFFICER, AND MEMBERS OF AUDIT COMMITTEE, REMUNERATION COMMITTEE AND NOMINATION COMMITTEE OF THE BOARD**

The Board announces that, with effect from 11 September 2010, (i) Mr. Yang Tsu Ying has resigned as an executive Director and the chairman of the Board; (ii) Mr. Yang Ching Yau has resigned as the chief executive officer of the Company, the chairman of the nomination committee of the Board and a member of the remuneration committee of the Board but remains as an executive Director; (iii) Mr. Yiu Chi Wah has resigned as an independent non-executive Director, the chairman of the remuneration committee of the Board and a member of the audit committee and the nomination committee of the Board; (iv) Mr. Fan Chi Fai, Paul has resigned as an independent non-executive Director, the chairman of the audit committee of the Board and a member of the remuneration committee of the Board; and (v) Mr. Lee Fang Yu has resigned as an independent non-executive Director and a member of the audit committee, nomination committee and remuneration committee of the Board.

The Board is also pleased to announce that, with effect from 11 September 2010, (i) Mr. Shan has been appointed as an executive Director, the chairman of the Board, the chief executive officer of the Company and the chairman of the nomination committee and the remuneration committee of the Board; (ii) Ms. Shan Zhuojun has been appointed as an executive Director; (iii) Mr. Ma Arthur On-hing has been appointed as an executive Director; (iv) Mr. Lee Kam Fan, Andrew has been appointed as an independent non-executive Director, the chairman of the audit committee of the Board and a member of the nomination committee and the remuneration committee of the Board; (v) Mr. Wang Jialian has been appointed as an independent non-executive Director and a member of the audit committee and the nomination committee of the Board; and (vi) Mr. Wang Zhihua has been appointed as an independent non-executive Director and a member of the audit committee and the remuneration committee of the Board.

**CHANGE OF COMPLIANCE OFFICER, AUTHORISED REPRESENTATIVE AND AGENT FOR THE SERVICE OF PROCESS IN HONG KONG**

The Board announces that, with effect from 11 September 2010, Mr. Yang Ching Yau has resigned as an authorised representative of the Company for the purpose of Rule 5.24 of the GEM Listing Rules and Mr. Shan has been appointed as the authorised representative of the Company with effect immediately after the resignation of Mr. Yang Ching Yau.

The Board further announces that, with effect from 11 September 2010, Mr. Yang Ching Yau has resigned as the compliance officer of the Company and Mr. Shan has been appointed as the compliance officer of the Company with effect immediately after the resignation of Mr. Yang Ching Yau.

The Board further announces that, with effect from 11 September 2010, Mr. Yang Ching Yau has resigned as the agent for accepting service of process and notices on behalf of the Company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) and Mr. Ma Arthur On-hing has been appointed as the agent for accepting service of process and notices on behalf of the Company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) with effect immediately after the resignation of Mr. Yang Ching Yau.

Reference is made to the offer document dated 6 August 2010 issued by the Offeror (the "Offer Document") and the response document dated 27 August 2010 issued by the Company in relation to, among other things, the Offers. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Offer Document.

### **CLOSE OF THE OFFERS AND THE LEVEL OF ACCEPTANCE**

The Offers made by Optima Capital on behalf of the Offeror were closed at 4:00 p.m. on Friday, 10 September 2010.

As at 4:00 p.m. on Friday, 10 September 2010, being the latest time for acceptance of the Offers, the Offeror had received (i) twelve valid acceptances in respect of 29,556,536 Shares for the Share Offer; (ii) seven valid acceptances for the CB Offer in respect of the Convertible Bonds in the principal amount of US\$5,000,000; and (iii) one valid acceptance for the Option Offer in respect of 2,000,000 Options.

### **SHAREHOLDING OF THE COMPANY**

Prior to the SP Completion, the Offeror and parties acting in concert with it did not have any interests in any securities of the Company. Upon SP Completion, the Offeror and parties acting in concert with it have become interested in a total of 240,000,000 Shares, representing approximately 73.83% of the entire issued share capital of the Company. Prior to the commencement of the Offer Period, save for the holding of the Sale Shares, neither the Offeror nor parties acting in concert with it held, controlled or directed any other interests in any securities or rights over shares of the Company.

As the Offeror had received (i) twelve valid acceptances in respect of 29,556,536 Shares for the Share Offer; and (ii) seven valid acceptances for the CB Offer in respect of the Convertible Bonds in the principal amount of US\$5,000,000, the Offeror and parties acting in concert with it have become interested in an aggregate of 269,556,536 Shares, representing approximately 82.92% of the entire issued share capital as at the date of this joint announcement and the Convertible Bonds in the principal amount of US\$5,000,000. Save for the aforesaid, neither the Offeror nor parties acting in concert with it had acquired or agreed to acquire any other securities or rights over shares of the Company during the Offer Period. The Offeror and parties acting in concert with it had not borrowed or lent any relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company during the Offer Period.

In accordance with the terms of the CB Offer as set out in the Offer Document, all the Convertible Bonds tendered for acceptance under the CB Offer have been transferred to Mr. Chan. 2,000,000 Options have been tendered for cancellation under the Option Offer and the remaining 4,000,000 Options have lapsed immediately after the close of the Option Offer pursuant to the terms of the Share Option Scheme.

## SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company (i) immediately prior to the commencement of the Offers; (ii) as at the date of this joint announcement; and (iii) assuming full conversion of the Convertible Bonds (for illustration purpose only):

	Immediately prior to the commencement of the Offers		As at the date of this joint announcement		Assuming full conversion of the Convertible Bonds (Note 4)	
	Number of Shares	Approximate (%)	Number of Shares	Approximate (%)	Number of Shares	Approximate (%)
The Offeror and parties acting in concert with it (excluding Mr. Chan) (Note 1)	240,000,000	73.83	269,556,536	82.92	269,556,536	63.88
Mr. Chan (Note 2)	–	–	–	–	96,875,000	22.96
The Offeror and parties acting in concert with it	240,000,000	73.83	269,556,536	82.92	366,431,536	86.84
Public Shareholders (Note 3)	85,089,974	26.17	55,533,438	17.08	55,533,438	13.16
<b>Total</b>	<b>325,089,974</b>	<b>100.00</b>	<b>325,089,974</b>	<b>100.00</b>	<b>421,964,974</b>	<b>100.00</b>

### Notes:

- As at the date of this joint announcement, the Offeror is interested in 269,556,536 Shares, in which 240,000,000 Shares are the Sale Shares acquired under the SP Agreement and 29,556,536 Shares are Shares tendered by the accepting Shareholders for acceptance under the Share Offer.
- As at the date of this joint announcement, Mr. Chan is interested in the Convertible Bonds in the principal amount of US\$5,000,000, which entitles the holders thereof to convert into 96,875,000 Shares at the prevailing conversion price of HK\$0.4 (subject to adjustments).
- As at the date of this joint announcement, the Offeror and parties acting in concert with it have become interested in 269,556,536 Shares, representing 82.92% of the entire issued share capital of the Company. As such, the public float of the Shares falls below the minimum prescribed percentage applicable to the Company under the GEM Listing Rules.

4. The figures under this column are shown for illustration purposes only. Pursuant to the terms of the instrument constituting the Convertible Bonds, holder(s) of the Convertible Bonds are not allowed to, among other things, exercise the conversion rights attached to the Convertible Bonds if the conversion thereof will result in public float of the Shares falling below the minimum prescribed percentage applicable to the Company under the GEM Listing Rules, being 25% of the entire issued share capital of the Company from time to time.

#### **PUBLIC FLOAT OF THE COMPANY**

As at the date of this joint announcement, there were 55,533,438 Shares, representing approximately 17.08% of the issued share capital of the Company, held by the public Shareholders who are independent of and not connected with the Directors, chief executive, management shareholders or substantial shareholders of the Company or its subsidiaries or any of their respective associates. As the public float of the Company falls below the minimum prescribed percentage applicable to the Company under the GEM Listing Rules, being 25% of the entire issued share capital of the Company from time to time, the Offeror will take appropriate steps to restore the minimum percentage of the public float of the Company as soon as possible in compliance with the GEM Listing Rules, details of which will be disclosed in further announcement. Application will be made by the Company to the Stock Exchange for a waiver from strict compliance with Rule 11.23(7) of the GEM Listing Rules.

#### **CHANGE OF CHAIRMAN OF THE BOARD, DIRECTORS, CHIEF EXECUTIVE OFFICER, AND MEMBERS OF AUDIT COMMITTEE, NOMINATION COMMITTEE AND REMUNERATION COMMITTEE**

The Board announces that with effect from 11 September 2010, (i) Mr. Yang Tsu Ying has resigned as an executive Director and the chairman of the Board; (ii) Mr. Yang Ching Yau has resigned as the chief executive officer of the Company, the chairman of the nomination committee of the Board and a member of the remuneration committee of the Board but remains as an executive Director; (iii) Mr. Yiu Chi Wah has resigned as an independent non-executive Director, the chairman of the remuneration committee of the Board and a member of the audit committee and the nomination committee of the Board; (iv) Mr. Fan Chi Fai, Paul has resigned as an independent non-executive Director, the chairman of the audit committee of the Board and a member of the remuneration committee of the Board; and (v) Mr. Lee Fang Yu has resigned as an independent non-executive Director and a member of the audit committee, nomination committee and remuneration committee of the Board (collectively, the “Resigning Directors”).

Each of the Resigning Directors has confirmed that (i) he had no disagreement with the Board; and (ii) there is no matter relating to his resignation that needs to be brought to the attention of the Shareholders.

The Board wishes to express its sincere gratitude to all the Resigning Directors for their valuable contribution to the Company during their tenure of office.

The Board is also pleased to announce that, with effect from 11 September 2010, (i) Mr. Shan has been appointed as an executive Director, the chairman of the Board, the chief executive officer of the Company and the chairman of the nomination committee and the remuneration committee of the Board; (ii) Ms. Shan Zhuojun has been appointed as an executive Director; (iii) Mr. Ma Arthur On-hing has been appointed as an executive Director; (iv) Mr. Lee Kam Fan, Andrew has been appointed as an independent non-executive Director, the chairman of the audit committee of the Board and a member of the nomination committee and the remuneration committee of the Board; (v) Mr. Wang Jialian has been appointed as an independent non-executive Director and a member of the audit committee and the nomination committee of the Board; and (vi) Mr. Wang Zhihua has been appointed as an independent non-executive Director and a member of the audit committee and the remuneration committee of the Board (collectively, the “New Directors”).

The brief biographies of the New Directors are set out below:

### **Executive Directors**

#### *Mr. Shan Xiaochang*

Mr. Shan, aged 45, has been appointed as an executive Director, the chairman of the Board and the chief executive officer of the Company and the chairman of the nomination committee and remuneration committee of the Board. He is an entrepreneur in the PRC with over 15 years of experience in corporate finance, operation and cashflow management and research and development. He also held senior positions in various private companies engaged in agriculture, environmental protection and chemical fertilizers in the PRC.

Save for the aforesaid appointments, Mr. Shan does not hold any other position in the Company or any members of the Group and has not held any other directorships or other major appointments in any other listed companies in Hong Kong or overseas in the last 3 years immediately prior to the date of the appointment as an executive Director.

Mr. Shan has entered into an appointment letter with the Company on 10 September 2010. Mr. Shan has no fixed term of service with the Company save that Mr. Shan’s directorship with the Company is subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the Articles of the Company. Mr. Shan is entitled to a director’s fee of HK\$520,000 per annum, which is determined by reference to his duties and responsibilities and the prevailing market conditions. Mr. Shan may also be entitled to a bonus for each financial year of the Company which is at the discretion of the Board and determined by reference to Mr. Shan’s performance and the Group’s performance for the financial year concerned.

As at the date of this joint announcement, Mr. Shan, as the sole owner and the sole director of the Offeror, is interested in a total of 269,556,536 Shares. Save for the aforesaid and the fact that Mr. Shan is an uncle of Ms. Shan Zhuojun, Mr. Shan does not have any other relationship with any Directors, senior management, substantial shareholders, or controlling shareholders of the Company nor any other interests in the shares in the Company within the meaning of Part XV of the SFO as at the date of this joint announcement.

*Ms. Shan Zhuojun (“Ms. Shan”)*

Ms. Shan, aged 34, has been appointed as an executive Director. She has obtained her bachelor degree in North China University of Technology with a major at Accounting and Audit. She has 15 years of experience in accounting and financial management. She is currently a financial controller of a PRC private company principally engaged in environmental protection and chemical fertilizers business.

Save for the aforesaid appointment, Ms. Shan does not hold any other position in the Company or any members of the Group and has not held any other directorships or other major appointments in any other listed companies in Hong Kong or overseas in the last 3 years immediately prior to the date of the appointment as an executive Director.

Ms. Shan has entered into an appointment letter with the Company on 10 September 2010. Ms. Shan has no fixed term of service with the Company save that Ms. Shan’s directorship with the Company is subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the Articles of the Company. Ms. Shan is entitled to a director’s fee of HK\$520,000 per annum, which is determined by reference to her duties and responsibilities and the prevailing market conditions. Ms. Shan may also be entitled to a bonus for each financial year of the Company which is at the discretion of the Board and determined by reference to Ms. Shan’s performance and the Group’s performance for the financial year concerned.

Save for the fact that Ms. Shan is a niece of Mr. Shan, Ms. Shan does not have any other relationship with any Directors, senior management, substantial shareholders, or controlling shareholders of the Company, nor any interests in the Shares within the meaning of Part XV of the SFO.

*Mr. Ma Arthur On-hing (“Mr. Ma”)*

Mr. Ma, aged 42, has been appointed as an executive Director. He has over 16 years of experience in investment, fund management and financial management. He is a member of the American Institute of Certified Public Accountants and is a US Certified Public Accountant. He obtained his bachelor degree in Accounting and Finance from San Francisco of State University, a master degree in Finance from Golden Gate University, and a master degree in Linguistics from Chinese University of Hong Kong.

Save for the aforesaid appointment, Mr. Ma does not hold any other position in the Company or any members of the Group and has not held any other directorships or other major appointments in any other listed companies in Hong Kong or overseas in the last 3 years immediately prior to the date of the appointment as an executive Director.

Mr. Ma has entered into an appointment letter with the Company on 10 September 2010. Mr. Ma has no fixed term of service with the Company save that Mr. Ma's directorship with the Company is subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the Articles of the Company. Mr. Ma is entitled to a director's fee of HK\$520,000 per annum, which is determined by reference to his duties and responsibilities and the prevailing market conditions. Mr. Ma may also be entitled to a bonus for each financial year of the Company which is at the discretion of the Board and determined by reference to Mr. Ma's performance and the Group's performance for the financial year concerned.

Mr. Ma does not have any relationship with any Directors, senior management, substantial shareholders, or controlling shareholders of the Company, nor any interests in Shares within the meaning of Part XV of the SFO.

There are no other matters about the appointments of Mr. Shan, Ms. Shan and Mr. Ma as executive Directors which are required to be disclosed pursuant to paragraphs (h) to (v) of Rule 17.50(2) of the GEM Listing Rules, nor are there other matters that need to be brought to the attention of the Shareholders.

### **Independent non-executive Directors**

*Mr. Lee Kam Fan, Andrew ("Mr. Lee")*

Mr. Lee, aged 48, has been appointed as an independent non-executive Director, the chairman of the audit committee of the Board and a member of the nomination committee and the remuneration committee of the Board. He has an experience of over 28 years in account and finance, and is an associate member of Tax Institute of Hong Kong, Certified Public Accountant (Practising) of Hong Kong Institute of Certified Public Accountants and associate member of Association of International Accountants. He obtained his bachelor degree of Business Administration in the Open University of Hong Kong and his master degree of Professional Accounting in Hong Kong Polytechnic University.

Save for the aforesaid appointments, Mr. Lee does not hold any other position in the Company or any members of the Group and has not held any other directorships or other major appointments in any other listed companies in Hong Kong or overseas in the last 3 years immediately prior to the date of the appointment as an independent non-executive Director.

Mr. Lee has entered into an appointment letter with the Company for a term of two years commencing from 10 September 2010. His appointment is subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the Articles of the Company. Mr. Lee is entitled to a director's fee of HK\$108,000 per annum, which is determined by reference to his duties and responsibilities and the prevailing market conditions.

Mr. Lee does not have any relationship with any Directors, senior management, substantial shareholders, or controlling shareholders of the Company, nor any interests in Shares within the meaning of Part XV of the SFO.

*Mr. Wang Jialian*

Mr. Wang Jialian, aged 58, has been appointed as an independent non-executive Director, a member of the audit committee and the nomination committee of the Board. Mr. Wang Jialian has worked in Tiajian Academy of Environmental Sciences for more than 30 years and mainly focused on researches relating to environmental protection and technical treatment for water pollution. He has been appointed as a consultant by various governmental authorities in the PRC focusing on environmental protection. He has obtained his bachelor degree of Chemistry in Nankai University in the PRC.

Save for the aforesaid appointments, Mr. Wang Jialian does not hold any other position in the Company or all the members of the Group and has not held any other directorships or other major appointments in any other listed companies in Hong Kong or overseas in the last 3 years immediately prior to the date of the appointment as an independent non-executive Director.

Mr. Wang Jialian has entered into an appointment letter with the Company for a term of two years commencing from 10 September 2010. His appointment is subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the Articles of the Company. Mr. Wang Jialian is entitled to a director's fee of HK\$108,000 per annum, which is determined by reference to his duties and responsibilities and the prevailing market conditions.

Mr. Wang Jialian does not have any relationship with any Directors, senior management, substantial shareholders, or controlling shareholders of the Company, nor any interests in Shares within the meaning of Part XV of the SFO.

*Mr. Wang Zhihua*

Mr. Wang Zhihua, aged 66, has been appointed as an independent non-executive Director and a member of the audit committee and the remuneration committee of the Board. Mr. Wang Zhihua graduated from Beijing University of Chemical Technology (previously named as Beijing College of Chemical Technology (北京化工學院)) with a major in Inorganic Chemistry, and has solid experience and expertise in device installation of chemical fertilizers.

Save for the aforesaid appointments, Mr. Wang Zhihua does not hold any other position in the Company or any members of the Group and has not held any other directorships or other major appointments in any other listed companies in Hong Kong or overseas in the last 3 years immediately prior to the date of the appointment as an independent non-executive Director.

Mr. Wang Zhihua has entered into an appointment letter with the Company for a term of two years commencing from 10 September 2010. His appointment is subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the Articles of the Company. Mr. Wang Zhihua is entitled to a director's fee of HK\$108,000 per annum, which is determined by reference to his duties and responsibilities and the prevailing market conditions.

Mr. Wang Zhihua does not have any relationship with any Directors, senior management, substantial shareholders, or controlling shareholders of the Company, nor any interests in Shares within the meaning of Part XV of the SFO.

There are no other matters regarding the appointments of Mr. Lee Kam Fan, Andrew, Mr. Wang Jialian and Mr. Wang Zhihua as independent non-executive Directors which are required to be disclosed pursuant to paragraphs (h) to (v) of Rule 17.50(2) of the GEM Listing Rules, nor are there other matters that need to be brought to the attention of the Shareholders.

#### **CHANGE OF COMPLIANCE OFFICER, AUTHORISED REPRESENTATIVES AND AGENT FOR THE SERVICE OF PROCESS IN HONG KONG**

The Board announces that, with effect from 11 September 2010, Mr. Yang Ching Yau has resigned as an authorised representative of the Company for the purpose of Rule 5.24 of the GEM Listing Rules and Mr. Shan has been appointed as an authorised representative of the Company with effect immediately after the resignation of Mr. Yang Ching Yau.

The Board further announces that, with effect from 11 September 2010, Mr. Yang Ching Yau has resigned as the compliance officer of the Company and Mr. Shan has been appointed as the compliance officer of the Company with effect immediately after the resignation of Mr. Yang Ching Yau.

The Board further announces that, with effect from 11 September 2010, Mr. Yang Ching Yau has resigned as the agent for accepting service of process and notices on behalf of the Company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) and Mr. Ma Arthur On-hing has been appointed as the agent for accepting service of process and notices on behalf of the Company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) with effect immediately after the resignation of Mr. Yang Ching Yau .

For and on behalf of  
**Fame Global Enterprises Limited**  
**Shan Xiaochang**  
*Sole Director*

By order of the Board  
**Sonavox International Holdings Limited**  
**Yang Ching Yau**  
*Executive Director*

Hong Kong, 10 September 2010

*As at the date of this joint announcement, the Board comprises five Directors namely Mr. Yang Tsu Ying and Mr. Yang Ching Yau, being the executive Directors, and Mr. Yiu Chi Wah, Mr. Fan Chi Fai, Paul and Mr. Lee Fang Yu, being the independent non-executive Directors.*

*As at the date of this joint announcement, the sole director of the Offeror is Mr. Shan Xiaochang.*

*All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror and parties acting in concert with it), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.*

*The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group), and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.*

*This joint announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this joint announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this joint announcement misleading.*

*This joint announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7days from the date of its posting and on the website of the Company at [www.sonavox.com.hk](http://www.sonavox.com.hk).*