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SONAVOX INTERNATIONAL HOLDINGS LIMITED

上聲國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8226)

**COMPLETION OF THE DISPOSALS
AND
DESPATCH OF THE RESPONSE DOCUMENT RELATING TO
THE UNCONDITIONAL MANDATORY CASH OFFERS BY
OPTIMA CAPITAL LIMITED
ON BEHALF OF
FAME GLOBAL ENTERPRISES LIMITED
FOR ALL THE ISSUED SHARES IN AND
OUTSTANDING CONVERTIBLE BONDS OF
SONAVOX INTERNATIONAL HOLDINGS LIMITED
(OTHER THAN THOSE ALREADY OWNED BY
FAME GLOBAL ENTERPRISES LIMITED
AND PARTIES ACTING IN CONCERT WITH IT)
AND FOR THE CANCELLATION OF ALL THE OPTIONS OF
SONAVOX INTERNATIONAL HOLDINGS LIMITED**

COMPLETION OF THE DISPOSALS

The Board is pleased to announce that the Disposals were completed on 25 August 2010.

DESPATCH OF THE RESPONSE DOCUMENT

The Response Document setting out, inter alia, the letter from the Board, information on the Group, the letter from the Independent Board Committee containing its recommendation to the Independent Shareholders, the Bondholders and the Optionholders in respect of the Offers and the letter from the Independent Financial Adviser containing its advice to the Independent Board Committee in respect of the Offers and the principal factors and reasons taken into consideration in arriving at its recommendation, will be despatched to the Shareholders on 27 August 2010.

Reference is made to (i) the joint announcements of the Offeror and the Company dated 16 July 2010 and 6 August 2010 regarding, among other things, the Offers, the Disposals, the despatch of the Offer Document and the delay in despatch of the Response Document (the “Joint Announcements”); (ii) the circular of the Company dated 6 August 2010 in respect of the Disposals; and (iii) the Offer Document dated 6 August 2010. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcements.

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The Independent Shareholders, the Bondholders and the Optionholders are recommended to read the letter from the Independent Board Committee and the letter from the Independent Financial Adviser before deciding whether or not to accept the Offers.

According to the Offer Document, the Offers have commenced on 6 August 2010 and the latest time for acceptance of the Offers is 4:00 p.m. on Friday, 10 September 2010, unless the Offeror revises or extends the Offers, with the consent of the Executive, in accordance with the relevant provisions of the Takeovers Code. If the Offers are revised or extended, the Offeror will issue an announcement in relation to any revision or extension of the Offers, which will state, inter alia, the revised closing date. A detailed timetable in respect of the Offers has been included in the Offer Document.

By order of the Board
Sonavox International Holdings Limited
Yang Ching Yau
Executive Director

Hong Kong, 26 August 2010

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Yang Tsu Ying and Mr. Yang Ching Yau; and three independent non-executive Directors, namely Mr. Yiu Chi Wah, Mr. Fan Chi Fai, Paul and Mr. Lee Fang Yu.

All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from its date of posting and on the Company’s website at www.sonavox.com.hk.