



The Directors
Sonavox International Holdings Limited
14th Floor
Kam Sang Building
255-257 Des Voeux Road Central
Hong Kong

25 August 2010

Dear Sirs,

**Sonavox International Holdings Limited (the “Company”)
Unconditional mandatory cash offers by Optima Capital Limited
on behalf of Fame Global Enterprises Limited
for all the issued shares in and outstanding convertible bonds of the Company
(other than those already owned by Fame Global Enterprises Limited
and parties acting in concert with it) and
for cancellation of all the options of the Company**

We refer to the response document of the Company dated 27 August 2010 (the “Response Document”) in respect of, among other things, the unconditional mandatory cash offers. Capitalised terms used herein have the same meanings as those defined in the Response Document unless otherwise specified.

We hereby give our consent to the issue of the Response Document with the inclusion of our letter of advice and references to our name in the form and context in which they respectively appear.

We confirm that as at the Latest Practicable Date, we did not have any shareholding interest, directly or indirectly, in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for shares in any member of the Group. We also confirm that as at the Latest Practicable Date, we did not have any interest, direct or indirect, in any assets which have been acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2009, the date to which the latest published audited financial statements of the Group were made up.

Yours faithfully,
for and on behalf of
Goldin Financial Limited

Billy Tang
Director
Investment Banking Division