



27 August 2010

To the Independent Shareholders, the Bondholders and the Optionholders

Dear Sir or Madam,

**RESPONSE DOCUMENT RELATING TO
THE UNCONDITIONAL MANDATORY CASH OFFERS BY
OPTIMA CAPITAL LIMITED
ON BEHALF OF
FAME GLOBAL ENTERPRISES LIMITED
FOR ALL THE ISSUED SHARES IN AND
OUTSTANDING CONVERTIBLE BONDS OF
SONAVOX INTERNATIONAL HOLDINGS LIMITED
(OTHER THAN THOSE ALREADY OWNED BY
FAME GLOBAL ENTERPRISES LIMITED
AND PARTIES ACTING IN CONCERT WITH IT)
AND FOR THE CANCELLATION OF ALL THE OPTIONS OF
SONAVOX INTERNATIONAL HOLDINGS LIMITED**

We refer to the offeree board circular dated 27 August 2010 issued by the Company in response to the Offers (the "Response Document"), of which this letter forms part. Capitalised terms used in this letter shall have the same meanings as those defined in the Response Document unless the context requires otherwise.

We, being non-executive Directors, have been appointed to form the Independent Board Committee to consider the terms of the Offers and to advise you as to whether, in our opinion, the terms of the Offers are fair and reasonable so far as your interests are concerned and to make recommendation as to acceptance of the Offers. The Independent Financial Adviser has been appointed to advise us in this respect. Details of its advice and the principal factors taken into consideration in arriving at its recommendation are set out in the letter from the Independent Financial Adviser on pages 13 to 29 of the Response Document.

We also wish to draw your attention to the letter from the Board, the letter from the Independent Financial Adviser and the additional information set out in the Offer Document, Form(s) of Acceptance and the appendices to the Response Document.

Taking into account the terms of the Offers and the advice from the Independent Financial Adviser, we consider that the terms of the Offers are fair and reasonable so far as the Independent Shareholders, the Bondholders and the Optionholders are concerned. Accordingly, we recommend the Independent Shareholders, the Bondholders and the Optionholders to accept the Offers.

Yours faithfully,
Independent Board Committee



Fan Chi Fai, Paul
*Independent non-executive
Director*



Lee Fang Yu
*Independent non-executive
Director*